

Definition of Terms in the Guidance for the RFC

Terms	Definition
Terms related to the IR Development Act	
IR Related Laws and Regulations etc.	IR Development Act, relevant Cabinet Order, the Basic Policies, and guidelines provided by the national government and the regulations on the Casino Administration Committee provided by the Casino Administration Committee, and other related laws
IR Area	Specified Complex Tourist Facilities Area defined in Article 2, Paragraph 2 of the IR Development Act
IR Facilities	Specified Complex Tourist Facilities defined in Article 2, Paragraph 1 of the IR Development Act
IR Development Act	Act on Development of Specified Complex Tourist Facility Areas (Act No. 80 of 2018)
Prospective IR Area	Area in Yumeshima, Osaka planned for the development of the IR Area
RFP	Request for Proposal. Public bidding and selection of a private business operator who will jointly prepare the IR Area Development Plan and apply for its certification from the Ministry of Land Infrastructure, Transport and Tourism, with the prefecture etc., in accordance with Article 8, Paragraph 1 of the IR Development Act
Voting Rights, etc.	Voting rights, shares or equity
Basic Policies	Basic policies for the development of the IR Area provided by the Minister of Land, Infrastructure, Transport and Tourism, in accordance with Article 5, Paragraph 1 of the IR Development Act
IR Area Development Plan	Plan for the development of the Specified Complex Tourist Facilities Area defined in Article 9, Paragraph 1 of the IR Development Act
Measures against Concerns	Measures necessary to appropriately eliminate harmful effects resulting from the establishment and operation of casino facilities
Facility Service Provider	Facility service provider defined in Article 2, Paragraph 5 of the IR Development Act
Implementation Agreement	Implementation agreement to be concluded between certified prefecture, etc. and certified IR operator after the IR Area Development Plan is certified by the national government, in accordance with Article 13 of the IR Development Act
Implementation Policies	Implementation policies for the IR Area development provided by the prefecture etc., in accordance with Article 6, Paragraph 1 of the IR Development Act
IR Business	IR Business defined in Article 2, Paragraph 3 of the IR Development Act
IR Operator	IR Operator (which is a private business operator who will implement the IR business) defined in Article 2, Paragraph 4 of the IR Development Act

Terms	Definition
Prospective IR Operator	Those who have been selected by Osaka Pref./City as a private business operator who intends to implement the Project in accordance with Article 8, Paragraph 1 of the IR Development Act
Core Facilities	Collectively, the international convention and conference facilities, facilities for exhibitions and fairs, attractions enhancement facilities, customer transfer facilities, accommodation facilities, and casino facilities
Certified IR Area Development Plan	IR Area Development Plan which is certified by the Minister of Land, Infrastructure, Transport and Tourism in accordance with Article 9, Paragraph 11 of the IR Development Act
MICE Facilities	Collectively, the “International Convention and Conference Facilities” defined in Article 2, Paragraph 1, Item 1 and “Facilities for Exhibitions and Fairs” defined in Article 2, Paragraph 1, Item 2 of the IR Development Act
Visitor Entertainment Facilities	Facilities to be established and operated in an integrated manner with the Core Facilities, and which will contribute to the promotion of domestic and overseas tourists’ visits and stays
Basic terms related to the RFC	
IR	Integrated resort to be established in an integrated manner with MICE facilities and various visitor attraction facilities, with unprecedented scale and quality in accordance with the IR Development Act
IR Area’s Prospective Expansion Area	Area for the future expansion of the IR Area
RFC	Request for concept. Invitation for proposals on the concrete project concept from private business operators, that intend to implement the Project
RFC Dialogue	Dialogue to be held between the RFC Proposer and Osaka Pref./City based on the RFC Proposal Documents
RFC Proposer(s)	Out of the Participation Registrants those who have submitted their RFC Proposal Documents
RFC Proposal Documents	Documents containing proposals on the concrete project concept etc., to be submitted by Participation Registrants to Osaka Pref./City
Dialogue prior to the RFC Proposal	Dialogue to be held between the Participation Registrants and Osaka Pref./City prior to the submission of the RFC Proposal Documents
Osaka, Kansai Expo 2025	World Expo 2025 to be held between May to November 2025
Osaka Pref./City	Collectively, Osaka Prefecture and Osaka City
Osaka Pref./City Advisors	Advisors that Osaka Pref./City have engaged for the administrative affairs to be processed by the Integrated Resort Promotion Bureau, Osaka Prefecture and Osaka City, in promoting the development of the IR Area in Yumeshima, Osaka
Participation Registrants	Out of those that have applied for the registration for participation, those who are confirmed to be qualified for participation

Terms	Definition
Project Term	Period of [35] years from the date of the certification provided in Article 9, Paragraph 11 of the IR Development Act
Confidential Documents	Documents to be disclosed upon the submission of the “Application for lending and the granting of access rights for Confidential Documents” and the “Pledge regarding Confidentiality Obligations”
Secondary Disclosed Party	Any Applicant Group Members, Cooperating Company, or Application Advisors, who is reported to the Osaka Pref./City as the receiving party of disclosed Confidential Information, etc. by the Applicant Company or the Representative Company
Provisions, etc.	Osaka Pref./City’s announcement, disclosure, or provision of the names of the RFC Proposers and contents of the RFC Proposal Documents to a third party other than Osaka Pref./City
Confidential Information, etc.	Confidential Documents or information that were provided to the Participation Registrants and RFC Proposers by Osaka Pref./City through dialogues
VDR	Virtual Data Room to be set by Osaka Pref./City for the purpose of RFC
Guidance	Guidance for Concept Proposal for the Project for Establishment and Operation of Specified Complex Tourist Facilities in Yumeshima, Osaka (Provisional Name), published by Osaka Pref./City on April 24, 2019
Guidance on the RFC Proposal, etc.	Guidance and the Disclosure Documents that are Subject to Confidentiality Obligation (amended version(s), if there were any amendments made)
Project	Project for establishment and operation of specified complex tourist facilities in Yumeshima, Osaka (provisional name)
Formats, etc.	“Formats and Instructions on Documentation” in the Guidance
Terms related to the composition of applicants	
Applicant Advisor	A lawyer, certified public accountant, tax accountant, consultant, or any other specialist who are selected by an Applicant Company or an Applicant Group Member to review and support the Applicant Companies’ or Applicant Group Members’ proposal for the RFC
Applicant Company	A company which is capable to propose on all items requested by Osaka Pref./City as specified in the RFC and which intends to implement the Project
Applicant Group	A group of companies which is capable to propose on all items requested by Osaka Pref./City as specified in the RFC and which intends to implement the Project
Applicant Group Member	A member of the Applicant Group who intends to invest in the IR Operator
Applicants	Collectively, the Applicant Company, Applicant Group, Cooperating Company and Applicant Advisor

Cooperating Company	A company that was selected by the Applicant Company or the Applicant Group Member and listed in the RFC Proposal Documents as one that is to be commissioned or subcontracted tasks for the Project (including a company that intends to be commissioned)
Representative Company	A company that represents the Applicant Group of an Applicant Group